



## Press release

Helsingborg 29 April 2016

# Offering price for Resurs's initial public offering set at SEK 55 per share - trading on Nasdaq Stockholm commences today

Resurs Holding AB (publ) ("Resurs" or the "Company") today announces the outcome of the initial public offering of its shares (the "Offering") and listing on Nasdaq Stockholm. The Offering attracted strong interest among Swedish and international institutional investors as well as Swedish retail investors. The Offering was over-subscribed multiple times.

### The Offering in Brief

- The offering price has been set at SEK 55 per share, corresponding to a market capitalisation of Resurs of SEK 11,000 million.
- The number of shares sold in the Offering was increased in accordance with the terms of the Offering by 4,933,334 shares, resulting in the sale of a total of 64,933,334 shares, corresponding to 32.5% of the total number of outstanding shares in Resurs, of which Cidron Semper Ltd.<sup>1</sup> is selling 29,673,008 shares, Waldakt AB<sup>2</sup> is selling 24,277,915 shares (together the "Principal Selling Shareholders") and RSF Invest AB<sup>3</sup> is selling 10,982,411 shares.
- In order to cover any over-allotments, the Principal Selling Shareholders have undertaken to sell up to 9,739,999 additional shares, corresponding to 15% of the number of shares comprised by the increased Offering (the "Over-allotment Option").
- If the Over-allotment Option is exercised in full, the Offering will comprise a total of 74,673,333 shares, corresponding to 37.3% of the total number of outstanding shares in Resurs.
- The total value of the Offering amounts to SEK 4,107 million, assuming that the Over-allotment Option is exercised in full.
- The Offering consists of existing shares only. The Company will not receive any proceeds from the sale of the shares in the Offering.
- Following completion of the Offering and assuming that the Over-allotment Option is exercised in full, Cidron Semper Ltd. and Waldakt AB will hold 33.6% and 27.5% of the total number of shares in Resurs, respectively.
- Approximately 16,000 individuals have applied for shares in the Offering to the general public, all of which have been allotted shares
- Trading in Resurs's shares on Nasdaq Stockholm commences today, 29 April 2016, under the symbol "RESURS".
- Settlement will take place on 3 May 2016.

<sup>1</sup> Ultimately owned by Nordic Capital VII Limited, acting in its capacity as General Partner of Nordic Capital VII Alpha, L.P. and Nordic Capital VII Beta, L.P., together with associated co-investment vehicles.

<sup>2</sup> Controlled by the Bengtsson family.

<sup>3</sup> Partially owned by, among others, certain members of the Board of Directors and management of Resurs.

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**Kenneth Nilsson, CEO of Resurs comments:**

"We are proud and grateful of the strong support and interest we have received from institutional investors in Sweden, Europe and the US, as well as an impressive number of 16,000 private investors in Sweden. Our leading position and future growth potential are attractive features for many investors. Our IPO is an important step in increasing our ability to attract customers and recruit employees. We look forward to interacting with our new investors and are committed to delivering on our targets."

**Martin Bengtsson, representing Waldakt and the Bengtsson family comments:**

"Resurs will have a solid and diverse shareholder base with well-known international and Swedish investors. The strong demand we have seen for the shares is evidence of the Company's profitable growth and exciting prospects going forward. On behalf of the Bengtsson family, I look forward to continue to support Resurs as a listed company."

**Christian Frick, Partner, NC Advisory AB, advisor to the Nordic Capital Funds comments:**

"The management team and Board of Directors of Resurs have worked well together to support the Company's growth and development into a modern and market leading consumer finance company. We have been pleased to see the high interest that both the cornerstone investors and other investors have shown for the company. Nordic Capital looks forward to continue following and supporting Resurs as a listed company."

**Advisors**

Carnegie Investment Bank AB (publ), Goldman Sachs International and Morgan Stanley & Co. International plc. are acting as Joint Global Coordinators and Joint Bookrunners, and Skandinaviska Enskilda Banken AB (publ) is Joint Bookrunner in connection with the Offering.

Latham & Watkins (London) LLP and Mannheimer Swartling are legal advisors to the Company and the Principal Selling Shareholders, and Linklaters LLP is legal advisor to the Joint Global Coordinators and Joint Bookrunners. Sundling Wörn Partners is financial advisor to Resurs and the Principal Selling Shareholders.

**For more information, please contact;**

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