

## **Early redemption of subordinated Tier 2 notes issued by Resurs Bank AB (publ)**

**On 17 January 2022 Resurs Bank AB (publ) will redeem all of its outstanding subordinated callable Tier 2 notes with ISIN SE0009522212, SEK 300 000 000 issued on 17 January 2017.**

Resurs Bank, a wholly owned subsidiary of Resurs Holding AB (Nasdaq Stockholm: RESURS), will use its right to redeem the notes early according to the terms and conditions. All outstanding notes will be redeemed in full at their nominal amount, together with accrued but unpaid interest. The redemption date is 17 January 2022. The redemption price will be paid to each person who is registered as a holder in the debt register kept by Euroclear Sweden on 10 January 2022. The redemption has been approved by the Swedish FSA.

Resurs Bank will, according to the terms and conditions, send notice of early redemption to registered holders in the debt register kept by Euroclear Sweden and the notice will be published on the company's website. The notice will be irrevocable.

The notes will be delisted from Nasdaq Stockholm in connection with the early redemption.

**For additional information:**

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**About Resurs Holding**

Resurs Holding (Resurs), which operates through the subsidiary Resurs Bank, is the leader in retail finance in the Nordic region, offering payment solutions, consumer loans and niche insurance products. Since its start in 1977, Resurs Bank has established itself as a leading partner for sales-driven payment and loyalty solutions in retail and e-commerce, and Resurs has thus built a customer base of approximately 6 million private customers in the Nordics. Resurs Bank has had a banking licence since 2001 and is under the supervision of the Swedish Financial Supervisory Authority. The Resurs Group operates in Sweden, Denmark, Norway and Finland. At the end of the third quarter of 2021, the Group had 664 employees and a loan portfolio of SEK 32.0 billion. Resurs is listed on Nasdaq Stockholm.