

Resurs Holding explores the possibility of issuing Additional Tier 1 Capital

Resurs Holding AB (Resurs), owner of Resurs Bank AB with a BBB credit rating (NCR), has mandated Nordea and Swedbank to explore the possibility of issuing Additional Tier 1 Capital. The capital instrument has a perpetual maturity, with the first call option after five years complemented by a 3-month refinancing call and a temporary write-down structure. The Notes will constitute and fulfil the applicable requirements for Additional Tier 1 Capital.

The transaction is expected to take place within the near future, subject to market conditions. Investor meetings are planned to take place on the 6th of December.

MORE INFORMATION:

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ABOUT RESURS HOLDING

Resurs Holding (Resurs), which operates through the subsidiary Resurs Bank, is the leader in retail finance in the Nordic region, offering payment solutions, consumer loans and niche insurance products. Since its start in 1977, Resurs Bank has established itself as a leading partner for sales-driven payment and loyalty solutions in retail and e-commerce, and Resurs has thus built a customer base of approximately six million private customers in the Nordics. Resurs Bank has had a banking licence since 2001 and is under the supervision of Finansinspektionen. The Resurs Group operates in Sweden, Denmark, Norway and Finland. At the end of the third quarter of 2023, the Group had 662 employees and a loan portfolio of SEK 39.8 billion. Resurs is listed on Nasdaq Stockholm.

Attachments

[Resurs Holding explores the possibility of issuing Additional Tier 1 Capital](#)