

Early redemption of subordinated Tier 2 notes issued by Resurs Bank AB

On 12 March 2024 Resurs Bank AB (publ) will redeem all of its outstanding subordinated callable Tier 2 notes with ISIN SE0011426105, SEK 300 000 000 issued on 12 March 2019.

Resurs Bank will use its right to redeem the notes early according to the terms and conditions. All outstanding notes will be redeemed in full at their nominal amount, together with accrued but unpaid interest.

The redemption date is 12 March 2024. The redemption price will be paid to each person who is registered as a holder in the debt register kept by Euroclear Sweden on 5 March 2024. The redemption has been approved by the Swedish FSA.

Resurs Bank will, according to the terms and conditions, send notice of early redemption to registered holders in the debt register kept by Euroclear Sweden and the notice will be published on the company's website. The notice will be irrevocable. The notes will be delisted from Nasdaq Stockholm in connection with the early redemption.

MORE INFORMATION

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ABOUT RESURS HOLDING

Resurs Holding (Resurs), which operates through the subsidiary Resurs Bank, is the leader in retail finance in the Nordic region, offering payment solutions, consumer loans and niche insurance products. Since its start in 1977, Resurs Bank has established itself as a leading partner for sales-driven payment and loyalty solutions in retail and e-commerce, and Resurs has thus built a customer base of approximately six million private customers in the Nordics. Resurs Bank has had a banking licence since 2001 and is under the supervision of Finansinspektionen. The Resurs Group operates in Sweden, Denmark, Norway and Finland. At the end of the third quarter of 2023, the Group had 662 employees and a loan portfolio of SEK 39.8 billion. Resurs is listed on Nasdaq Stockholm.

Attachments

[Early redemption of subordinated Tier 2 notes issued by Resurs Bank AB](#)